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New SAP Portal Maintenance Plans Options

New options displayed in the two Maintenance Plans tabs of the SAP Portal Options dialog are described below.

Default main work center

The default SAP work center ID for maintenance items. Users may override the default by typing a different ID into the Main work center field in the Item tab of the Maintenance Plan dialog. A maximum of 8 characters is permitted.

Default operation work center

The default SAP work center ID for maintenance operations. Users may override the default by typing a different ID into the Work Ctr field in the Operations tab of the Maintenance Plan dialog. If this option is left blank the default work center for the item will be used. A maximum of 8 characters is permitted.

Document application

The SAP document application type to be used when creating SAP documents during upload. The default is DOC.

Default priority

The default priority to be used when uploading a new maintenance plan item.

Default system condition

The default system condition to be used when uploading a new maintenance plan item.

Default call horizon (%)

The default call horizon percentage to be associated with uploaded maintenance plans

Default scheduling period and unit

The default scheduling period and SAP unit to be used when uploading maintenance plans.

Key date

The key date to be used when uploading maintenance plans and their associated task lists

Default sort field

The default sort field to be used when uploading maintenance plans

Minimum duration and increment

When task durations are uploaded from AWB to SAP operations the Portal will re-align task durations according to the Minimum duration and increment settings.

Attach PRT document to operations on upload

If this option is selected a PRT document will be attached to operations during the upload process.

Create document object links

If this option is selected newly created PRT documents will be assigned the appropriate functional location and equipment object links.

Create document object links from document side

Document object links may be created from the functional location and equipment side within SAP or from the document side. As some SAP systems impose restrictions on how object links are created, this option allows Portal users to access alternative object link creation options.

Create work instructions during upload

If this option is selected the Portal will automatically create work instructions (as Word files) during the upload process.

Split items using maintenance item description source

If this option is selected maintenance plan items will be organized according to the option setting in the Maintenance item description source list. This option only applies if the Create multiple items on upload option is selected.

Create maintenance item object list

If this option is selected the maintenance item object list will be populated with the appropriate functional location and equipment references on upload.

Internal numbering for SAP maintenance plans

If this option is selected the AWB portal will allow the SAP system to automatically assign maintenance plan numbers as a new plan is uploaded to SAP rather than use the ID associated with the task group in the AWB project. If maintenance plan numbers are automatically assigned in this way, users can then choose to assign these SAP-generated numbers to the AWB task groups by selecting the Upload Data, Assign SAP Plan Numbers pull-down menu option in the Maintenance Plans tab of the SAP portal.

Always default to general task list for new plans

If this option is selected the task lists associated with each item of a maintenance plan will default to the 'general' type rather than 'functional location' or 'equipment' types. Task list types may also be set locally in the Maintenance Plan dialog before upload.

Exclude deleted SAP plans

If this option is selected deleted plans will not be shown in the Download Master Data to AWB tab of the Portal.

Exclude inactive SAP plans

If this option is selected inactive plans will not be shown in the Download Master Data to AWB tab of the Portal.

Default scheduling period and unit

If this option is selected the AWB portal will default to the SAP internal numbering scheme when creating new general task lists. If this option is not set then the Portal will use the ID associated with the task group in the AWB project.

Use alternative method to load document files

Some SAP systems set restrictions on associating work instruction files with a PRT document during upload. This setting provides an alternative means of assigning files in such circumstances. The default is to leave this setting off.

Alternate document format

Some SAP systems use an alternative format when assigning files to documents. This setting provides an alternative means of assigning files in such circumstances. The default is to leave this setting off.

Disable planning plant filter for general task lists

In some SAP systems the existing general task lists may not be associated with any given planning plant. These task lists may, however be assigned to maintenance plan items associated with the plant you are analyzing. To download such general task lists set this option on.

Maintenance item description source

The Maintenance item description source list allows the user to specify that an AWB task note field will be used to segregate AWB tasks into different SAP maintenance items. If two or more tasks have the same identifier entered into the selected notes field then they will be organized into the same maintenance item during upload. If the Use default option is selected then maintenance items will be organized by functional location, equipment or labor category.

Task list description source

If the Task list description source is set to an option other than Use default then the specified task note field will be used to set the description for the uploaded SAP task list.

Operation description source

If the Operation description source is set to an option other than Use default then the specified task note field will be used to set the description for the uploaded SAP operation.

Document description source

If the Document description source is set to an option other than Use default then the specified task note field will be used to set the description for the uploaded SAP PRT document.

WI document address source

If the WI document address source is set to an option other than Use default then the specified task note field will be used to set the path or address of work instruction documents to be assigned to SAP PRT documents.

Document classification

The document classification settings may be used to set classification assignment values for a newly created document during upload. Users may specify up to 4 values for an existing class type and name.